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CHINLINK INTERNATIONAL HOLDINGS LIMITED
(HKSE Stock Code: 0997)

Chinlink Forms JV with MCM Group by Acquiring Majority Stake to Create a Dynamic Investment and Asset Management Group Bridging the Needs and Opportunities of PRC Shaanxi Province and International Capital Markets and Investors

[13 June 2017 – Hong Kong] Chinlink International Holdings Limited (“Chinlink” or “Company”, HKSE Stock Code: 0997) and its subsidiaries (collectively the “Group”) is pleased to announce that the Company, Trillion Up (a direct wholly-owned subsidiary of the Company) and the MCM Founders (Mr. Rachid Bouzouba and Mr. Adrian Valenzuela) have entered into an Agreement to create a Joint Venture (the “JV”). Pursuant to the Agreement, the Company and the MCM Founders intend to subscribe for new shares in Alpha Yield Limited (“Alpha Yield”) through its wholly-owned subsidiaries, respectively. In addition, Trillion Up will make a capital injection of US\$4 million into the JV. As a result of these subscriptions, the entire issued share capital of Alpha Yield shall be held as to 51% by Trillion Up and 49% by the MCM Founders upon completion. Subject to approvals from the Securities and Futures Commission in Hong Kong, MCM Group will become a subsidiary of Chinlink.

As a majority shareholder Chinlink expects to benefit from the cooperation abovementioned by using the license held by MCM Asia Limited to carry out Type 1 (dealing in securities), Type 2 (dealing in futures contracts), Type 4 (advising on securities), as well as Type 9 (asset management)¹, regulated activities in Hong Kong. The Group will also consider applying for or acquiring other necessary licenses to carry out additional regulated activities under the Securities and Futures Ordinance, as well as to explore an application for similar permissions to conduct similar activities within the Free Trade Zone of Shaanxi Province of the PRC.

The cooperation leverages the financial services expertise of the MCM Group with the local presence and strong network of the Group to create a dynamic financial services group that bridges the needs and opportunities of Shaanxi Province, provided by the Belt & Road Initiative and the establishment

¹ An application has been submitted to the Securities and Futures Commission for approval by MCM Investment Partners Limited.

of a Free Trade Zone, with the international contacts and clients of MCM to provide access to PRC opportunities in capital markets. It will expand the Group's international presence and access, along with the sourcing of investment projects for investors in the region and across the PRC. Once approved, the Alpha Yield Group will provide advisory services, execution capabilities and research services to its domestic and international clientele, and position itself as a key participant in the One Belt, One Road initiative for international investors to invest in related enterprises. The Alpha Yield Group will also build wealth and asset management capabilities across Hong Kong and the PRC. The transactions are in line with the Group's long term development plan and provide an opportunity for the Group to explore new business opportunities.

The MCM Founders are seasoned bankers with 20 years of experience in the securities and capital market and possess an extensive customer network. Mr. Rachid Bouzouba was head of Equities EMEA for Lehman Brothers and head of Global Equities at Nomura. Mr. Adrian Valenzuela joined Barclays Capital as a Managing Director and head of Asia Pacific Liquid Markets Distribution and worked for JP Morgan as Managing Director, Global Co-Head of Equities Distribution.

The Group believes that the cooperation will help the Company to expand its new financial services coverage, further develop financial services market in Shaanxi, grasp the opportunities of the free trade zone establishment and foster the cross-border finance ecosystem.

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About Chinlink International Holdings Limited

Chinlink International Holdings Limited is a listed company on the Main Board of Hong Kong Stock Exchange (Stock Code: 0997). Chinlink provides financial services such as supply chain finance, financing guarantee and finance lease to China and Hong Kong enterprises, and also builds and operates large scale logistics park, mall and trade center accommodating a huge business client base to integrate with the financial and logistics services. For business particulars, please visit www.chinlinkint.com.

About MCM Holdings

MCM Holdings is an investment holding company, owned as to 50% by each of Mr. Rachid Bouzouba and Mr. Adrian Valenzuela. It holds the entire equity interest in MCM Asia Limited ("MCM Asia") and a 90.01% equity interest in MCM Investment Partners Limited. MCM Asia was established in Hong Kong in 2012 with limited liability.

MCM Asia's principal business is securities, options and futures brokerage, capital raising, advisory and equity research businesses in Hong Kong and it holds a licence to carry out Type 1 (dealing in

securities), Type 2 (dealing in futures contracts) and Type 4 (advising on securities) regulated activities under the SFO.